



Value Creating Technologists ...



PERISAI
PetroleumTeknologi

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PERISAI PETROLEUM TEKNOLOGI BHD

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PERISAI PETROLEUM TEKNOLOGI BHD

(Company No.: 632811-X)

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 52,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AT AN ISSUE PRICE OF RM0.33 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING :

- **20,800,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS AND EMPLOYEES OF PERISAI PETROLEUM TEKNOLOGI BHD AND ITS SUBSIDIARY COMPANIES;**
- **29,120,000 NEW ORDINARY SHARES OF RM0.10 EACH BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS; AND**
- **2,080,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC**

IN CONJUNCTION WITH THE LISTING OF PERISAI PETROLEUM TEKNOLOGI BHD ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD (FORMERLY KNOWN AS MALAYSIA SECURITIES EXCHANGE BERHAD)

Adviser, Underwriter, Placement Agent & Sponsor :



RHB SAKURA MERCHANT BANKERS BERHAD

(Company No: 19663-P)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 4 HEREIN.

This Prospectus is dated 16 June 2004